

TO

Dated: 28.01.2019

BSE LTD.
FLOOR 25, FEROZE JEEJEEBHOY TOWERS
DALAL STREET ,
MUMBAI- 400001

Security Code: 524332

Sub: Notice of Board Meeting under Regulation 29(i)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Closure of Trading Window

Dear Sir,

This is to inform you that a Meeting of Board of Directors of BCL Industries Limited is scheduled to be held on Friday, February 08th, 2019, *inter-alia*, to consider the following items;

1. To consider to approve Unaudited Financial Results for the third Quarter ended 31.12.2018.

Further, pursuant to provisions of SEBI (Prohibition of Insider Trading) Regulation, 2015 and Code of Conduct to Regulate, Monitor and Report Trading by Insiders of the Company, the trading window, for all insiders/Connected persons/Directors/ and Designated employees of Company as covered under the Code, for dealing in securities of the Company will be closed with immediate effect and closure of window will end 48 hours after the results are made public.

2. Raising of funds by issue of Equity Shares and/ or Convertible Securities through QIP upto an amount of Rs. 60 crores including premiums, if any. The capital raising exercise is expected to strengthen the financial position and networth of the Company.
3. Giving of loans or guarantee(ies) or to provide security(ies) or to make investment(s) upto certain limits u/s 186 of the Companies Act, 2013 subject to further necessary approvals.
4. To advance any loan including any loan represented by book debt, or give any guarantee or provide any security in connection with any loans / debentures / bonds etc. Raised by subsidiary company(ies) / body corporate(s) u/s 185 of the Companies Act, 2013 subject to necessary approvals.
5. To consider to increase borrowing powers of the Company subject to further necessary approvals.
6. To consider Postal Ballot Programme for approval of the members of the Company.

You are requested to kindly take the above information on your records and oblige the same.

Thanking you,

Yours faithfully,
For BCL Industries Limited
(Formerly known as BCL Industries & Infrastructures Ltd.)



Rajinder Mittal
Mg. Director
DIN:00033082