

## Regd. Office:

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## (I)(a) Statement showing Shareholding Pattern

Name of the Company: BCL INDUSTRIES & INFRASTRUCTURES LIMITED

de, Name of the scrip, class of security:- 524332

| Quarter ended: 31ST DECEMBER,   | 2012                         |   |  |
|---|------------------------------|---|--|
| Partlypaid-up shares:-  | No. of partly paid-up shares | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company   |
| Held by Promoter/ Promoter  Group   | N.A                          | N.A   | N.A  |
| Held by Public  | N.A                          | N.A   | N.A  |
| Total   | N.A                          | N.A   | N.A  |
| Outstanding convertible securities:- No. of outstanding securities                                    |                              | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter  | N.A                          | N.A   | N.A  |
| Held by Public  | N.A .                        | N.A   | N.A  |
| Total   | N.A                          | N.A   | N.A  |
| Warrants:-  | No. of warrants              | As a % of total no. of warrant                            | As a % of total no. of shares of the Company, assuming full conversion of Warrants                   |
| Held by Promoter/ Promoter  | N.A                          | N.A   | N.A  |
| Held by Public  | N.A                          | N.A   | N.A  |
| Total   | N.A                          | N.A   | N.A  |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities |                              |   | 14150000   |

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|                      |  | Statemen               | t showing s                           | hareholding                                 | pattern Table | (i)(a)                                    |  |                          |
|----------------------|--|------------------------|---------------------------------------|---|---------------|---|--|--------------------------|
|                      |  | Number                 |                                       | Number of                                   | percentage of | cholding as a<br>of total number<br>hares | Shares pledged or otherwise encumbered       |                          |
| Cate<br>gory<br>Code | Category of shareholder  | of<br>sharehol<br>ders | Total<br>number of<br>shares          | shares held<br>in<br>dematerilize<br>d form | A             | As a percentage of (A+B+C)                | Number of<br>shares                          | As a percentage          |
| (I)                  | (ii)   | (111)                  | (IV)                                  | (V)   | (VI)          | (VII)                                     | (VIII)                                       | (IX)=(VIII)/(I<br>V)*100 |
| (A)                  | Promoter and Promoter Group  |                        |                                       |   |               |   |  |                          |
| (1)                  | findian  |                        | · ·                                   |   |               | <u> </u>                                  | <u>}                                    </u> |                          |
| (a)                  | Individuals / Hindu<br>Undivided Family                                    | 4                      | 1643240                               | 1230500                                     | 11.6130       | 11.6130                                   | 0  | 0.0000                   |
| (b)                  | Central Government / State   |                        |                                       |   |               |   |  | 1                        |
| (5)                  | Government(s)  Bodies Corporate  | 0                      | 0 244950                              | 0   | 0             | 0.0000                                    | <del></del> -                                | <del></del>              |
| (c)<br>(d)           | Financial Institutions /   | 1                      | 214850                                | 214850                                      | 1.5184        | 1.5184                                    | 0  | 0.0000                   |
| (4)                  | Banks  | О                      | 0                                     | o   | 0.0000        | 0.0000                                    | 0  | 0                        |
|                      | Any Other (Directors & their relatives)                                    | 12                     | 4832475                               | 4523955                                     |               | <u> </u>                                  |  | 0                        |
|                      | Sub-Total (A)(1)   | 17                     | 6690565                               | 5969305                                     | 47.2831       | 47.2831                                   | 0  | 0.0000                   |
| (2)                  | Foreign  |                        |                                       |   |               |   |  |                          |
| (a)                  | Individuals (Non Resident<br>Individuals / Foreign                         |                        |                                       |   |               | <b></b>                                   |  | <u> </u>                 |
|                      | Individuals)   | 0                      | 0                                     | 0   | 0             | 0   | 0  | 0                        |
|                      | Bodies Corporate In stitutions   | 0                      | 0                                     | 0   | 0             | 0   | 0  | 0                        |
|                      | Any Other (specify)  | 0                      | 0                                     | 0   | 0             | 0   | <u>0</u>                                     | 0                        |
|                      | Sub-Total (A)(2)   | 0                      | 0                                     | Ö   | 0.0000        | 0.0000                                    | 0  | 0.0000                   |
|                      | Total Shareholding of<br>Promoter and Promoter<br>group (A)= (A)(1)+(A)(2) | 17                     | 6690565                               | 5969305                                     | 47.2831       | 47.2831                                   | 0  | 0.0000                   |
| (B)                  | Public shareholding  |                        | · · · · · · · · · · · · · · · · · · · |   |               |   | N.A  | N.A                      |
| (1)                  | Institutions   | <u> </u>               |                                       |   | <del> </del>  | <u> </u>                                  | N.A  | N.A                      |
|                      | Mutual Funds / UTI   | 0                      | 0                                     | 0   | 0.0000        | 0.0000                                    | <del></del>                                  |                          |
| , ,                  | Financial Institutions / Banks   | 2                      | 200                                   | 100   | 0.0014        | 0.0014                                    |  |                          |
|                      | Central Government / State Government(s)                                   | 0                      | 0                                     | 0   | 0.0000        | 0   |  |                          |
|                      | Venture Capital Funds Insurance Companies                                  | 0                      | 0                                     | 0   | 0.0000        | <u></u>                                   | <u> </u>                                     |                          |
| <b>(f)</b>           | Foreign Institutional Investors  | 0                      | 0                                     |   | 0.0000        |   | · · · · · · · · · · · · · · · · ·            |                          |
| (g)                  | Foreign Venture Capital<br>Investors                                       | 0                      | 0                                     |   | 0.000         | 0.0000                                    |  |                          |
| (h)                  | Any Other (specify)  |                        |                                       |   |               |   |  |                          |
|                      | Sub-Total (B)(1)   | 2                      | 200                                   | 100   | 0.0014        | 0.0014                                    |  |                          |

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| 2                                     | Non-Institutions   | <del></del> |          | <u> </u> | <del></del>       | <del></del>       |             |                                       |
|---------------------------------------|--|-------------|----------|----------|-------------------|-------------------|-------------|---------------------------------------|
| (a)                                   | Bodies Corporate   | 54          | 5901426  | 5894306  | 41 7000           | 44.7000           | N.A         | N                                     |
| (b)                                   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 8196        |          | 460709   | 41.7062<br>7.8929 | 41.7062<br>7.8929 |             |                                       |
|                                       | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.        | 8           | 433842   | 433842   | 3.0660            | 3.0660            |             |                                       |
| (c)                                   | Any Other (specify)  |             |          |          |                   |                   |             | <del></del>                           |
| <u> </u>                              | i. Clearing Member   | 10          | 6992     | 6992     | 0.0494            | 0.0494            |             |                                       |
| ···                                   | ii. Market Maker   | 0           | 0        | 0        | 0.0000            | 0.0000            | <del></del> |                                       |
|                                       | iii Directors other than promoters and their relatives                                   | 0           | 0        | 0        | 0.0000            | 0.0000            |             | <del>-</del>                          |
| · · · · · · · · · · · · · · · · · · · | iv. Foreign nationals / NRI/<br>NRN/ FC  | 0           | 0        | 0        |                   |                   |             |                                       |
| ·                                     | a) Foreign Nationals   | 0           | 0        | 0        | 0.0000            | 0.0000            |             | ···                                   |
|                                       | b) NRI   | 2           | 136      | 136      | 0.0010            | 0.0010            |             | <del></del>                           |
|                                       | c) NRN   | 0           | 0        | 0        | 0.0000            | 0.0000            |             | <del></del> · <u></u> ·               |
|                                       | d) FC  | 0           | 0        | 0        | 0.0000            | 0.0000            |             | <del>-</del>                          |
|                                       | v. OCB   | 0           | 0        | 0        | 0.0000            | 0.0000            |             | <del></del>                           |
|                                       | vi. Hindu Undivided family   | 0           | 0        | 0        | 0                 | 0.000             |             | <del></del>                           |
|                                       | Sub-Total (B)(2)   | 8270        | 7459235  | 6795985  | 52.7154           | 52.7154           |             | · · · · · · · · · · · · · · · · · · · |
|                                       | Total Public Shareholding (B) = (B)(1) + (B)(2)  | 8272        | 7459435  | 6796085  | 52.7169           | 52.7169           | N.A         | N.                                    |
| -                                     | Total (A) + (B)  | 8289        | 14150000 | 12765390 | 100.0000          | 100.0000          | N.A         | N.,                                   |
| (C)                                   | Shares held by Custodians and against which Depository Receipts have been issued         | 0           | 0        | 0        | 0.0000            | 0.0000            | N.A         | N.,                                   |
|                                       | Promoter and Promoter Group  | 0           | 0        | 0        | 0                 | 0                 | N.A         | N.                                    |
|                                       | Public   | 0           | 0        | 0        | Ō                 | 0                 | N.A         | Ν.                                    |
| G                                     | RAND TOTAL (A) + (B) + (C)   | 8289        | 14150000 | 12765390 | 100.0000          | 100.0000          |             | 0.000                                 |

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## (I) (b) Statement showing holding of securities (including shares, warratns, convertible Securities) of persons belonging to the category "Promoter and Promoter Group"

| r. N                                  | Name of the shareholder | Details of shares held |                                   | Encumbered shares (*) |              | Details of warrants       |                                       | Details of convertible securities |                         | Total shares (includin            |                                     |
|---------------------------------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------|---------------------------|---------------------------------------|-----------------------------------|-------------------------|-----------------------------------|-------------------------------------|
|                                       |                         | Number of shares       | percent<br>age of<br>total        | No.                   | As<br>a %    | %<br>of<br>gra<br>nd      | Number of warrant s                   | total<br>number<br>of             | r of<br>convert<br>ible | w.r.t<br>total<br>numb            | underlyi<br>ng<br>shares<br>assumin |
|                                       |                         |                        | numbe<br>r of<br>shares<br>{i.e., |                       |              | Tot<br>al<br>(A)+<br>(B)+ |                                       | s of the same class               | held                    | conve<br>rtible<br>securi<br>ties | conversi                            |
|                                       |                         |                        |                                   |                       |              | ( )                       | · · · · · · · · · · · · · · · · · · · |                                   |                         |                                   |                                     |
| 1                                     | Shri D.D.Mittal         | 174000                 | 1.23                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 2                                     | Shri Rajinder Mittal    | 1230500                | <del></del>                       | <u> </u>              | <del></del>  | 0.00                      |                                       | 0                                 | 0                       | 0                                 | 0                                   |
| 3                                     | D.D. Mittal HUF         | 191140                 | 1.35                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 4                                     | M/s R.K. Exports        | 47600                  | 0.34                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 5                                     | M/s. kissan Fats Ltd.   | 214850                 | 1.52                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 6                                     | Smt. Sunita Mittal      | 1435500                | 10.14                             | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 7                                     | Smt. Ved Kumari Mittal  | 167160                 | 1.18                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| 8                                     | Smt. Rachna Mittal      | 190880                 | 1.35                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| · · · · · · · · · · · · · · · · · · · | Ms. Swati Mittal        | 928860                 | 6.56                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Ms. Garima Mittal       | 1087540                | 7.69                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Ms. Vitu Mittal         | 92860                  | 0.66                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Ms. Bimla Mittal        | 12500                  | 0.09                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Mr. Vithal Mittal       | 18500                  |                                   |                       | <del></del>  | 0.00                      |                                       | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Ms.Tina Mittal          | 9000                   | <del></del>                       |                       |              | 0.00                      |                                       | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Manoj Mittal HUF        | 27000                  |                                   |                       | <del> </del> | 0.00                      |                                       | 0                                 | 0                       | 0                                 | 0                                   |
|                                       | Ms. Shweta Mittal       | 862600                 |                                   |                       | <del>}</del> | 0.00                      |                                       | 0                                 | 0                       | 0                                 | 0                                   |
| 17                                    | Mr. S.N.Goyal           | 75                     | 0.00                              | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |
| TO                                    | ΓΑΙ                     | 6690565                | 47.28                             | 0.00                  | 0.00         | 0.00                      | 0                                     | 0                                 | 0                       | 0                                 | 0                                   |

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|    |                                  |         | {i.e.,<br>Grand<br>Total<br>(A)+(B<br>)+(C) |   | class |   | es<br>of the<br>same<br>class | securities) as a<br>% of diluted<br>share capital |
|----|----------------------------------|---------|---|---|-------|---|-------------------------------|---|
| 1  | M/s. Rollon Investment Pvt. Ltd. | 2006750 | 14.18                                       | 0 | 0     | 0 | 0                             | 0   |
| 2  | M/s. Manoj Finvestment Pvt. Ltd. | 1909440 | 13.49                                       | 0 | 0     | 0 | 0                             | 0   |
| 3  | M/s. Sarva Priya Exports Pvt Ltd | 1925000 | 13.60                                       | 0 | 0     | 0 | 0                             | 0   |
| TO | ral                              | 5841190 | 41.28                                       | 0 | 0     | 0 | 0                             | 0   |

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## (I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons togheter with PAC) belonging to the category "public" and holding more than 5 % of the total number of shares

| r. No    | Name(s) of the shareholder(s) and | Number of shares | Shares as | Details of v | varrants   |          | ils of<br>rtible | Total shares (including |
|----------|-----------------------------------|------------------|-----------|--------------|------------|----------|------------------|-------------------------|
|          | the Persons Acting in             | OI SHALES        | percenta  |              |            |          | rities           | underlying              |
|          | Concert (PAC) with                |                  | ge of     |              |            |          |                  | shares                  |
|          | them                              |                  | total     |              |            |          |                  | assuming full           |
|          |                                   |                  | number    |              |            |          |                  | conversion of           |
|          |                                   |                  | of shares |              |            |          |                  | warrants and            |
|          |                                   |                  | {i.e.,    |              | , <u> </u> |          |                  | convertible             |
|          |                                   |                  | Grand     | Number       | As a %     |          | %                | securities) as a        |
|          |                                   |                  | Total     | of           | total      | er of    | w.r.t            | % of diluted            |
|          |                                   | :                | (A)+(B)+  | warrants     | number     | conve    | total            | share capital           |
| 1        |                                   |                  | (C)       |              | of         | rtible   | _                |                         |
|          |                                   |                  | indicated |              | warrant    | 1        | rof              |                         |
|          |                                   |                  | in        |              | s of the   | ties     | conver           |                         |
| <b>,</b> |                                   |                  | Statemen  |              | same       | held     | tible            |                         |
|          |                                   |                  | t at para |              | class      |          | securiti         |                         |
|          |                                   |                  | (I)(a)    |              |            |          | es               |                         |
|          |                                   |                  | above}    |              |            |          | of the           |                         |
| 1 {      |                                   |                  |           |              |            |          | same             |                         |
|          |                                   | <u>-</u>         |           | <u> </u>     | ·          | <u> </u> | class            |                         |
| 1        | M/s. Rollon Investment Pvt. Ltd.  | 2006750          | 14.18     | 0            | 0          | 0        | 0                | (                       |
| 2        | M/s. Manoj Finvestment Pvt. Ltd.  | 1909440          | 13.49     | 0            | 0          | 0        | 0                | (                       |
| 3        | M/s. Sarva Priya Exports Pvt Ltd. | 1925000          | 13.60     |              | <u> </u>   | <u> </u> |                  | (                       |
| TOT      |                                   | 5841190          | 41.28     |              |            |          |                  |                         |

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| (I)(d) Statement showing details of locked-in-shares |                                   |                                   |  |  |  |  |  |
|--|-----------------------------------|-----------------------------------|--|--|--|--|--|
| Sr. No   | Name of the shareholder           | Number<br>of locked-<br>in-shares | Locked-in-shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (l)(a) above} |  |  |  |  |
| 1  | Mr. Rajinder Mittal               | 600000                            | 4.240282686  |  |  |  |  |
| 2  | Mrs. Sunita Mittal                | 1000000                           |  |  |  |  |  |
| 3  | Ms. Garima Mittal                 | 875000                            | 6.183745583  |  |  |  |  |
| 4  | Ms. Swati Mittal                  | 750000                            | 5.300353357  |  |  |  |  |
| 5  | Ms. Shweta Mittal                 | 750000                            | 5.300353357  |  |  |  |  |
| 6  | M/s. Manoj Finvestment Pvt. Ltd.  | 1000000                           | 7.067137809  |  |  |  |  |
|  | M/s.Sarva Priya Exports Pvt. Ltd. | 1525000                           | 10.77738516  |  |  |  |  |
| <del></del>  |                                   | TAL 6500000                       | 45.93639576  |  |  |  |  |

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Company Secretary

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| (II) (a) | Statement showin                                | g details of Dep          | ository Receipts (DRs)                      |   |
|----------|---|---------------------------|---|---|
|          | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1        | NA  | NA                        | NA  | NA  |
|          |   |                           |   |   |
| TOTA     | \L  | NA                        | NA  | NA  |

Example of the contract of the

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| (II)(b) | Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares |   |   |   |  |  |  |  |  |
|---------|---|---|---|---|--|--|--|--|--|
| Sr. No. | Name of the DR Holder   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |  |  |  |  |  |
| 1       | NA  | NA  | NA  | NA  |  |  |  |  |  |
| TOTAL   |   | NA  | NA  | NA  |  |  |  |  |  |

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