BCL Industries Limited

Regd. Office :Distillery Unit,
Dabwali Road,Sangat Kalan
Bathinda-151401
Ph. : 0164-2240163, 2240443, 2211628
Website: www.bcl.ind.in, Email: bcl@mittalgroup.co.in
CIN: L24231PB1976PLC003624

(Rs. In Lakhs)

Statement Of Standalone Unaudited Financial Results For Quarter Ended 30th June, 2026

Sr. No.	PARTICULARS	Quarter Ended			F.Y. Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited)	31.03.2026 (Audited)
	Income				
	Revenue From Operations	42844.57	58793.62	43070.17	200640.32
	Other Income	436.18	277.66	170.82	816.81
1	**Total Income**	**43,280.75**	**59,071.28**	**43,240.99**	**2,01,457.13**
	Expenses				
	a) Cost of materials consumed	25,650.97	47,579.11	22,746.54	1,29,882.91
	b) Purchases of stock in trade	1,214.98	-	5,440.99	13,711.13
	c) Changes in inventories of finished goods, work-in-progress and intermediates	2,368.16	- 1,851.05	2,282.69	3,035.95
	d) Excise duty	4,023.48	2835.29	2579.67	11214.99
	e) Employee benefits expense	636.47	709.01	664.77	2821.08
	f) Finance costs	54.83	107.54	523.73	1131.07
	g) Depreciation and amortization expense	1028.07	743.19	894.80	3439.92
	h) Other expenses	5323.28	6495.77	5892.12	25487.60
2	**Total Expenses**	40,300.24	**56,618.86**	**41,025.31**	**1,90,724.65**
3	**Profit Before Exceptional Items And Tax (1-2)**	**2,980.51**	**2,452.42**	**2,215.68**	10,732.48
3.1	**Exceptional Items**	-	-	-	-
4	**Profit Before Tax (3 +/- 3.1)**	**2,980.51**	2,452.42	2,215.68	**10,732.48**
	Tax Expense				
	a) Current Tax	(550.00)	(550.00)	(550.00)	(2,150.00)
	b) Deferred Tax	(167.08)	327.33	(123.39)	(389.01)
	c) Income tax of earlier year	-	-	3.87	3.87
5	**Total Tax**	**(717.08)**	**(222.67)**	(669.52)	**(2,535.14)**
6	**Profit For The Year / Period (4-5)**	**2,263.43**	2,229.75	**1,546.16**	8,197.34
	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	-	-	56.14	105.57
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	(12.44)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
7	**Total Other Comprehensive Income**	-	-	56.14	**93.13**
8	**Total Comprehensive Income (6 +/- 7)**	**2,263.43**	2,229.75	1,602.30	**8,290.47**
9	**Paid Up Equity Share Capital**	**2,951.63**	2,951.63	**2,951.63**	2,951.63
	(Face Value of Rs. 1/- Each Per Share)				
10	Other Equity	83,852.70	**76,295.96**	81,589.26	81,589.26
11	**Earnings Per Share *(Not Annualised)***				
	a) Basic (Rs.)	**0.77**	0.76	0.52	**2.78**
	b) Diluted (Rs.)	0.77	0.76	0.52	**2.78**
	NOTES:				

1	The above Unaudited Standalone Financial Results , Segment Results, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on August 12, 2026 at the Corporate Office of the Company. The Results have been subject to a Limited Review by the Statutory Auditors, who have issued their Limited Review Report thereon.
2	The financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules there under and in terms of Regulations of SEBI (Listing Obligations and Disclosure requirement) Regulation 2015 as amended.
3	On 19 June 2026, a fire incident occurred at one of the Ethanol Receiver Tanks, resulting in the shutdown of the operations of the 200 KLPD Ethanol Plant. Based on the Management's assessment, the recovery of the losses arising from the said incident through insurance claims is considered virtually certain. Accordingly, no net financial impact in respect of the said loss has been recognized in these financial results.
4	Other Income for the quarter ended 30 June 2026 includes Rs 199.47 lakhs, representing profit on the sale of fixed assets, comprising building material and it's scrap of the Oil and Vanaspati Unit at Bathinda, consequent upon the closure of the said segment.
5	Figures for the previous year/ quarters period have been reclassified/ regrouped wherever necessary to confirm to current year's classifications.

For and on behalf of the Board of Directors

BCL Industries Limited Chandigarh

(Rajinder Mittal)
Managing Director
DIN: 00033082

Dated : August 12,2026
Place : Chandigarh

BCL Industries Limited

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(Rs. In Lakhs)

Statement Of Consolidated Unaudited Financial Results For Quarter ended 30th June, 2026

Sr. No.	PARTICULARS	Quarter Ended			F.Y. Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited)	31.03.2026 (Audited)
	Income				
	Revenue From Operations	62,342.48	82,030.25	60,795.92	2,90,380.68
	Other Income	463.10	262.91	325.33	908.81
1	**Total Income**	**62,805.58**	**82,293.16**	**61,121.25**	**2,91,289.49**
	Expenses				
	a) Cost of materials consumed	39,741.02	64,034.88	36,375.05	1,94,738.95
	b) Purchases of stock-in-trade	1,214.98	-	5,440.99	13,711.13
	c) Changes in inventories of finished goods work-in-progress and intermediates	1,987.06	(729.32)	1,425.03	3,999.86
	d) Excise duty	4,023.48	2,835.29	2,579.67	11,214.99
	e) Employee benefits expense	1,241.12	1,108.97	1,288.25	5,043.46
	f) Finance costs	450.59	691.43	827.13	3,304.55
	g) Depreciation and amortization expense	1,439.03	1,145.66	1,306.83	5,077.75
	h) Other expenses	8,026.30	9,430.90	8,213.47	37,474.00
2	**Total Expenses**	**58,123.58**	**78,517.81**	**57,456.42**	**2,74,564.69**
3	**Profit Before Exceptional Items And Tax (1-2)**	**4,682.00**	**3,775.35**	**3,664.83**	**16,724.80**
3.1	**Exceptional Items**	-	-	-	-
4	**Profit Before Tax (3 +/- 3.1)**	**4,682.00**	**3,775.35**	**3,664.83**	**16,724.80**
	Tax Expense				
	a) Current Tax	(894.78)	(675.00)	(835.00)	(3,360.00)
	b) Deferred Tax	(235.25)	247.58	(233.06)	(728.62)
	c) Income tax of earlier year	-	-	7.62	7.63
5	**Total Tax Expenses**	**(1,130.03)**	**(427.42)**	**(1,060.44)**	**(4,080.99)**
6	**Profit For The Year / Period (4-5)**	**3,551.97**	**3,347.93**	**2,604.39**	**12,643.81**
	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	-	-	71.43	120.86
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	(12.44)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
7	**Total Other Comprehensive Income**	**-**	**-**	**71.43**	**108.42**
8	**Total Comprehensive Income (6 +/- 7)**	**3,551.97**	**3,347.93**	**2,675.82**	**12,752.23**
	Profit For The Year / Period Attributable To				
	Owners Of The Parent	3,225.42	3,063.12	2,330.78	11,497.71
	Non-Controlling Interests	326.55	284.81	273.62	1,146.10
	Other Comprehensive Income Attributable To				
	I) Owner Of The Company	-	-	67.61	104.60
	Ii) Non Controlling Interest	-	-	3.82	3.82
9	**Total Comprehensive Income For The Year / Period Attributable To**				
	Owners Of The Parent	3,225.42	3,063.12	2,398.38	11,602.30
	Non-Controlling Interests	326.55	284.81	277.45	1,149.93
10	**Paid Up Equity Share Capital**	**2,951.63**	**2,951.63**	**2,951.63**	**2,951.63**
	(Face Value of Rs. 1/- Each Per Share)				
11	**Other Equity**	**90,206.55**	**80,270.20**	**88,041.97**	**88,041.97**
12	**Earnings Per Share *(Not Annualised)***				
	a) Basic (Rs.)	**1.09**	**1.04**	**0.79**	**3.90**
	b) Diluted (Rs.)	**1.09**	**1.04**	**0.79**	**3.90**

BCL Industries Limited Chandigarh

	NOTES:
1	The above Unaudited Consolidated Financial Results , Segment Results, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on August 12, 2026 at the Corporate Office of the Company. The Results have been subject to a Limited Review by the Statutory Auditors, who have issued their Limited Review Report thereon .
2	The financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules there under and in terms of Regulations of SEBI (Listing Obligations and Disclosure requirement) Regulation 2015 as amended.
3	On 19 June 2026, a fire incident occurred at one of the Ethanol Receiver Tanks, resulting in the shutdown of the operations of the 200 KLPD Ethanol Plant. Based on the Management's assessment, the recovery of the losses arising from the said incident through insurance claims is considered virtually certain. Accordingly, no net financial impact in respect of the said loss has been recognized in these financial results.
4	Other Income for the quarter ended 30 June 2026 includes Rs 199.47 lakhs, representing profit on the sale of fixed assets, comprising building material and it's scrap of the Oil and Vanaspati Unit at Bathinda, consequent upon the closure of the said segment.
5	The Company acquired the remaining interest in M/s Svaksha Distillery Limited, Kharagpur, on 30 June 2026. Accordingly, no profit is attributable to the Non-Controlling Interest (NCI) subsequent to 30 June 2026. Consequently, M/s Svaksha Distillery Limited, Kharagpur, has become a wholly owned subsidiary of the Company.
6	Figures for the previous year/ quarters have been reclassified/ regrouped wherever necessary to confirm to current year's classifications.

For and on behalf of the Board of Directors

BCL Industries Limited Chandigarh

(Rajinder Mittal)
Managing Director
DIN: 00033082

Dated : August 12, 2026
Place : Chandigarh

BCL Industries Limited

Regd. Office : Distillery Unit, Dabwali Road
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Unaudited Standalone Segment Results For Quarter Ended 30th June, 2026 *(Rs.in Lakhs)*

Sr. No.	Particulars	Quarter Ended			F.Y. Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited)	31.03.2026 (Audited)
1	**Segment Revenue (net sale/income from each segment)**				
	(a) Maize Oil Extraction & Refinery	14,840.59	30,059.36	12,727.97	76,092.70
	(b) Distillery	32,975.77	31,048.58	27,787.25	1,25,256.58
	(c) Real Estates	68.57	209.63	59.82	488.00
	(d) Oil Trading Unit	1,249.06	-	5,493.42	13,850.62
	(e) Others	-	-	-	-
	(f) Un-allocated	-	-	-	-
	Total	**49,133.99**	**61,317.57**	**46,068.46**	**2,15,687.90**
	Less: Inter Segment revenue	5,853.24	2,246.29	2,827.47	14,230.77
	Net sales/Income From Operations	**43,280.75**	**59,071.28**	**43,240.99**	**2,01,457.13**
2	**Segment Results (EBIDTA)**				
	(a) Maize Oil Extraction & Refinery	783.96	297.92	729.32	2,847.52
	(b) Distillery	3,278.79	2,956.61	2,876.07	12,435.35
	(c) Real Estates	(33.42)	48.62	(25.82)	(118.88)
	(d) Oil Trading Unit	34.08	-	54.64	139.48
	(e) Others	-	-	-	-
	(f) Un-allocated	-	-	-	-
	Total	**4,063.41**	**3,303.15**	**3,634.21**	**15,303.47**
	Less: i) Interest/Finance Cost/Depreciation	1,082.90	850.73	1,418.53	4,570.99
	ii) Other Un- allocated Income (net off Un-allocable income)	-	-	-	-
	Total Profit (+)/ Loss (-) before Tax	**2,980.51**	**2,452.42**	**2,215.68**	**10,732.48**
3	**Segment Assets**				
	a) Maize Oil Extraction & Refinery	66,564.66	58,008.15	63,293.37	63,293.37
	(b) Distillery	61,978.01	68,233.42	60,074.19	60,074.19
	(c) Real Estate	4,112.13	4,628.61	4,401.66	4,401.66
	(d) Oil Trading Unit	34.08	-	139.48	139.48
	(e) Others	-	-	-	-
	Total	**1,32,688.88**	**1,30,870.18**	**1,27,908.70**	**1,27,908.70**
	Less: i) Un-allocated	-	-	-	-
	Total Assets	**1,32,688.88**	**1,30,870.18**	**1,35,807.38**	**1,35,807.38**
4	**Segment liabilities**				
	(a) Maize Oil Extraction & Refinery	12,974.84	12,260.61	11,946.56	11,946.56
	(b) Distillery	30,158.08	37,167.05	28,863.46	28,863.46
	(c) Real Estate	344.57	404.47	317.81	317.81
	(d) Oil Trading Unit	-	-	-	-
	(e) Others	-	-	-	-
	Total	**43,477.49**	**49,832.13**	**41,127.83**	**41,127.83**
	Un-allocated	2,407.06	1,790.46	2,239.98	2,239.98
	Total Liabilities	**45,884.55**	**51,622.59**	**43,367.81**	**43,367.81**

For and on behalf of the Board of Directors

BCL Industries Limited Chandigarh

Dated : August 12, 2026
Place : Chandigarh

(Rajinder Mittal)
Managing Director
DIN: 00033082

BCL Industries Limited

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(Rs.in Lakhs)

Unaudited Consolidated Segment Results For Quarter Ended 30th June, 2026

Sr. No.	Particulars	Quarter Ended			F.Y. Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Unaudited)	31.03.2026 (Audited)
1	**Segment Revenue** (net sale/income from each segment)				
	(a) Maize Oil Extraction & Refinery	14,840.59	30,059.36	12,727.97	76,092.70
	(b) Distillery	32,975.77	31,048.58	27,787.25	1,25,256.58
	(c) Real Estates	68.57	209.63	59.82	488.00
	(d) Svaksha Distillery Ltd. Kharagpur (Subsidary)	19,524.83	23,247.04	17,876.05	89,930.88
	(e)Goyal Distillery Pvt. Ltd. (Subsidary)	-	0.10	-	4.73
	(f) Oil Trading Unit	1,249.06	-	5,493.42	13,850.62
	(g) Un-allocated	-	-	-	-
	Total	68,658.82	84,564.71	63,944.51	3,05,623.51
	Less: Inter Segment revenue	5,853.24	2,271.55	2,823.26	14,334.02
	Net sales/Income From Operations	62,805.58	82,293.16	61,121.25	2,91,289.49
2	**Segment Results (EBIDTA)**				
	(a) Maize Oil Extraction & Refinery	783.96	297.92	729.51	2,802.75
	(b) Distillery	3,278.79	2,956.61	2,876.07	12,435.35
	(c) Real Estates	(33.42)	48.62	(25.82)	(118.88)
	(d) Svaksha Distillery Ltd. Kharagpur (Subsidary)	2,516.44	2,327.84	2,169.86	9,909.41
	(e) Goyal Distillery Pvt. Ltd. (Subsidary)	(8.23)	(18.55)	(5.47)	(61.01)
	(f) Oil Trading Unit	34.08	-	54.64	139.48
	(g) Un-allocated	-	-	-	-
	Total	6,571.62	5,612.44	5,798.79	25,107.10
	Less: i) Interest/Finance Cost/Depreciation	1,889.62	1,837.09	2,133.96	8,382.30
	ii) Other Un- allocated Income (net off Un-allocable income)	-	-	-	-
	Total Profit (+)/ Loss (-) before Tax	4,682.00	3,775.35	3,664.83	16,724.80
3	**Segment Assets**				
	a) Maize Oil Extraction & Refinery	46,672.22	40,052.68	49,129.45	49,129.45
	(b) Distillery	61,978.01	68,233.42	60,074.19	60,074.19
	(c) Real Estate	4,112.13	4,628.61	4,401.66	4,401.66
	(d) Svaksha Distillery Ltd. Kharagpur (Subsidary)	40,675.99	51,136.42	42,085.34	42085.34
	(e) Goyal Distillery Pvt. Ltd. Fatehabad (Subsidary)	1,119.97	1,055.71	1,047.73	1047.73
	(f) Oil Trading Unit	34.08	-	139.48	139.48
	Total	1,54,592.40	1,65,106.84	1,56,877.85	1,56,877.85
	Less: i) Un-allocated	-	-	-	-
	Total Assets	1,54,592.40	1,65,106.84	1,64,776.56	1,64,776.56
4	**Segment liabilities**				
	(a) Maize Oil Extraction & Refinery	12,974.84	12,258.77	11,931.57	11,931.57
	(b) Distillery	29,824.57	37,167.05	28,863.45	28,863.45
	(c) Real Estate	344.57	404.47	317.81	317.81
	(d) Svaksha Distillery Ltd. Kharagpur (Subsidary)	14,204.32	25,653.41	16,818.45	16,818.45
	(e) Goyal Distillery Pvt. Ltd. Fatehabad (Subsidary)	14.12	9.97	3.81	3.81
	(f) Oil Trading Unit	-	-	-	-
	Total	57,362.42	75,493.67	57,935.09	57,935.09
	Un-allocated	4,071.80	3,128.86	3,836.55	3,836.55
	Total Liabilities	61,434.22	78,622.53	61,771.64	61,771.64

For and on behalf of the Board of Directors

BCL Industries Limited Chandigarh

Dated : August 12, 2026
Place : Chandigargh

(Rajinder Mittal)
Managing Director
DIN: 00033082